

## Training Course Report

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The contents of the training event record you selected are displayed below:

**SHORT TITLE:** MID-CAREER RETIREMENT PLANNING FOR FERS  
(2ND AMENDMENT - TRAINING SITE CHANGED FROM CPF HICKAM AFB)

**LONG TITLE:** MID-CAREER RETIREMENT PLANNING FOR FERS

**LOCATION:** Federal Fire Department - Pearl Harbor, HI

**REGION:** PACIFIC

**DATE START:** 11/21/2008

**DATE END:** 11/21/2008

**TIME START:** 7:30:00 AM      **TIME END:** 3:30:00 PM

**NOMINATION DEADLINE:** 10/21/2008

**COST:** \$110.00

**COURSE DESCRIPTION:**

This is the course all retirees wish they had taken earlier in their careers. Early planning becomes even more an important factor as organizations undergo change and employees must weigh factors and options for their future.

**Topics covered include:**

- Achieving Your Retirement, Financial and Career Goals
- Determining Retirement Benefits under FERS
- Making Sound Investment and Savings Decisions
- Estimating Your Social Security Benefits
- Developing Realistic Career Plans
- Planning to Meet Long-range Objectives
- Making Meaningful Choices Regarding Your Federal Benefits
- Planning for Estates and Wills

**ELIGIBILITY:**

Federal employees covered under FERS, with at least five years Federal service who are 10 to 20 years from retirement. Spouses are invited at no additional charge.

**ACTION:**

FAX or mail a copy of the approved and properly executed SF-182 to the Human Resources Service Center, Pacific, REGISTRAR, Training Department, Code 30, 178 Main Street, Bldg. 499, Honolulu, HI 96818-4048 by the nomination deadline. Confirmation letters will be sent by e-mail. Please provide Point of Contact's name, phone number and e-mail address. *(Insert in SF-182, Section B, Block 18)*

**VENDOR:**

Federal Benefits Services, LLC, 5565 Fishers Ferry Rd, Gold Hill, OR 97525 *(Insert in SF-182,*

**Section B, Block 1a)****TRAINING SITE:**

Federal Fire Department HQ, 650 Center Drive, Bldg. 284, Ekahi Room, Pearl Harbor, HI 96860-4100 (*Insert in SF-182, Section B, Block 1b*)

**CLICK HERE for directions and Map for Federal Fire Department**

**COST:** Cost is a \$110 however, \$95 will be applied if credit card information is provided to the vendor at the Website Federal Benefits Services **CLICK** on the **"Payment Center"** Tab and provide information by **COB 21 October 2008**.

**PAYMENT METHOD:**

DOD activities are required to use the government purchase card to pay the vendor. The cardholder is responsible for providing the necessary credit card information to the vendor. DOD activities are to include in Section C, Block 6 of the SF-182 the statement "Payment by government purchase card," the cardholder's name, card number, expiration date, and phone number of the cardholder. Credit card issues should be discussed with the vendor at (541) 944-9494. A non-DOD organization/agency in accordance with agency policy and procedures may pay by credit card or by another arrangement as discussed with the vendor. If by credit card, the cardholder must include the same cardholder information. (*Insert in SF-182, Section C, Block 6*)

**CANCELLATIONS WITHOUT FULL CHARGE TO THE NOMINATING ORGANIZATION WILL BE ACCEPTED ONLY UP TO 30 DAYS BEFORE THE COURSE START DATE.**

**FOR FURTHER INFORMATION:**

HRSC PACIFIC, Training Department  
Telephone: (808) 474-0025, FAX (808) 471-8452  
REGISTRAR: Jane Ebesu, Ext. 306  
Course Manager: Jo Barrientos, Ext. 302

**SPONSOR:** Federal Executive Board (FEB) & Hawaii Joint Training Board (HJTB)

**SAID:** 87000 (*Insert in SF-182, Section B, Block 19*)

**CLICK HERE for more information concerning nomination, selection/nonselection, and payment procedures.**